**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 29 June 2021**

**Subject:** New Financial Instrument Listing

**(SAPPI SOUTHERN AFRICA LIMITED – “SSA08”)**

====================================================

The JSE Limited has granted a listing to **SAPPI SOUTHERN AFRICA LIMITED** on Interest Rate Market with effect from 30 June 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** SSA08

**Nominal Issued** R1,500,000,000.00

**Issue Price** 100%

**Coupon** 5.492% (3 Month JIBAR as at 30 June 2021 of 3.692% plus 180bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 16 May 2024

**Books Close Date** 21 March, 20 June, 20 September, 21 December (per aps)

**Interest Payment Date(s)** 31 March, 30 June, 30 September, 31 December (per aps)

**Last Day to Register** By 17:00 on20 March, 19 June, 19 September, 20 December (per aps)

**Issue Date** 30 June 2021

**Date Convention** Modified Following

**Interest Commencement Date** 30 June 2021

**First Interest Payment Date** 30 September 2021

**ISIN No.** ZAG000177536

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SSA08%20PricingSupplement3006.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/SSA08%20PricingSupplement3006.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Jaynisha Bhagoobhai NEDBANK CIB +27 11 2946157

Corporate Actions JSE +27 11 5207000